

## Aurora Theatre Company Statement of Intent

This statement is an expression of my/our intent to provide for a cultural legacy in dramatic arts in the Bay Area community through the **Barbara Oliver Society for the Next Generation** of Aurora Theatre Company. The provision(s) made include the following in which Aurora Theatre Company is named a primary beneficiary, either solely or with other beneficiaries:

- My/Our Will/Trust provides a bequest to the Aurora Theatre Company.
- Retirement assets in which Aurora Theatre Company is named a beneficiary.
- A life insurance policy in which Aurora Theatre Company is named a beneficiary.
- A financial account (cash or equities) in which Aurora Theatre Company is named a beneficiary on a transfer-on-death account.

OPTIONAL:

- I am/we are providing a copy of the document (or pertinent sections therefrom) in which I/we have provided for Aurora Theatre Company.

The approximate current value of my/our gift is: \$ \_\_\_\_\_

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I/We understand that this statement of intent indicates my/our desire to be a part of Aurora Theatre Company's legacy program. I/We further understand that this statement is neither legally binding nor enforceable against my/our estate.

Name: \_\_\_\_\_

Address: \_\_\_\_\_

Telephone (Day & Evening): \_\_\_\_\_

Email: \_\_\_\_\_

Signature: \_\_\_\_\_ Date: \_\_\_\_\_

- Please acknowledge me/us as a member of the **Barbara Oliver Society** as follows:

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*Name(s) as you wish it to appear*

- I/We wish to remain anonymous.

**Please return completed form to:**

Katherine Sanderlin, Development Director

Aurora Theatre Company

2081 Addison Street, Berkeley, CA 94704

Phone: 510.843.4042 x312

Email: ksanderlin@auroratheatre.org

Nonprofit tax identification number: 94-3168663

